



DATE: _____

BUYER QUESTIONNAIRE & CONSULTATION FORM

NAME: _____ LAST 4 DIGITS OF SS# _____

ADDRESS: _____ PHONE: _____

EMAIL ADDRESS: _____ DATE OF BIRTH: _____

FACEBOOK _____ EMPLOYER: _____

MONTHLY GROSS INCOME: _____ HOW LONG HAVE YOU BEEN ON YOUR JOB: _____

DO YOU HAVE CREDIT KARMA? YES NO

CREDIT KARMA SCORES: _____ TRANSUNION: _____ EQUIFAX: _____

Bedrooms _____ # Bathrooms _____ Desired Areas _____

Do you have a budget for monthly payments? YES NO How Much? _____

Will you be paying cash or will you be financing the home? _____

Have you been pre-approved by a lender? YES NO If so, what bank? _____

When were you pre-qualified? _____

Would you rate your credit? Excellent Good Fair Poor

Have you filed your taxes in the past two years? Yes No

Can you provide us your pay stubs from the past 30 days? Yes No

Are you working with a Realtor®? Yes No

Do you currently Own or Rent? _____

AN ESTIMATE OF HOW YOUR PAYMENT IS BROKEN DOWN FOR A \$85,000 HOUSE	
PRINCIPAL	\$122.68
INTEREST	\$282.63
TAXES	\$83.33
INSURANCE	\$58.33
PMI (PRIVATE MORTGAGE INS)	\$40
MONTHLY	\$ 586.98
PAYS OFF YOUR LOAN	
MONEY THAT THE BANK CHARGE FOR GIVING YOU A LOAN	
PROPERTY TAXES	
IN CASE OF A FIRE OR OTHER DISASTER (flood insurance is a separate entity)	
PROTECTS BANK IN CASE YOU FORECLOSE	

Based on an interest rate of 3.99%, \$700 yearly insurance, and \$1000 home owner yearly taxes

THIS IS NOT A CREDIT REPAIR AGENCY. THIS IS ONLY A CONSULT.